Baker Tilly, Davis & Gilbert LLP and Westminster Consulting, LLC present:

Webinar: Why everything changes in 2017 - Managing your 401(k) and defined benefit plan

June 8, 2017
12:30 p.m. EST

BAKER TILLY

Accountants and Advisors

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Please join us for a complimentary webinar which will provide a 360-degree view of compliance issues for sponsors of tax-qualified retirement plans, including perspectives from leading experts in audit, legal and investments services, in regard to both defined benefit and defined contribution retirement programs. The presenters will focus on new developments affecting these plans, including how to best prepare for Internal Revenue Service (IRS) and Department of Labor (DOL) audits. Some of the new developments and issues to be discussed include:

> The evolving pension and retirement plan landscape and the impact of the regulators

> Elimination of IRS Determination Letter program — how is your plan affected?

> DOL Fiduciary Rule — how concerned should you be?

> Updated IRS self-correction program — identifying common corrections

> New mortality tables for defined benefit plans — cost implications and strategies

> How to prepare for an IRS/DOL audit — is one really inevitable?

> How to optimize your 401k committee meetings — time to kick the tires for your group?

Who should attend?
This webinar is geared towards benefits, finance and human resources professionals

Credits:
Earn up to 1.5 CPE credits

Event details

Webinar
12:30 p.m. - 2:00 p.m. EST

RSVP
Kathlyn Ferdinand at kferdinand@dglaw.com or 646 673 8318 by June 7

Cost
Complimentary

Connect with us.

bakertilly.com

dglaw.com

westminster-consulting.com

**RSVP to Kathlyn Ferdinand
at kferdinand@dglaw.com or 646 673 8318**

Donna M. Massanova, CPA
Partner, Firm Leader,
Employee Benefit Plans
Baker Tilly

Alan Hahn
Co-Chair/Partner,
Benefits & Compensation
Davis & Gilbert

Sean D. Patton
Partner, Senior Consultant
Westminster Consulting